



FLEMING & CO., Certified Public Accountants

## **2024 TAX PREPARATION FEES**

At Fleming & Co., CPA's, ***time is our only commodity***. We are committed to keeping prices as low as possible. As such, our fees remain the same as 2023. Our fees are detailed below along with some specific suggestions on what you can personally do to manage some charges through thoughtful planning, preparation and organization.

### **Tax Preparation Appointments**

- Maggie, CPA \$425
- Anne, Tax Manager \$400
- Cindy, Sr. Accountant \$375

**Minimum Tax Return rates start** at \$425 for an individual and \$1,025 for business. Minimum tax form rates are based upon a per schedule fee, the level of complexity of your return(s) and the support documents you are required to submit to us. The number of schedules you must complete will be based upon your income and deductions as determined by the IRS and the state(s) you file in. **If you choose to file with us, the appointment fee will be applied to your tax return.**

### **Miscellaneous Tax Preparation Fee**

- Add-on: Dependent Child \$175 starting minimum

### **Tax Planning/Consulting Appointments**

- Maggie, CPA \$325-\$425/per hour

Tax planning appointments are billed at \$325 per hour (June-December) and \$425 per hour during tax season (January-May). The actual time spent in your appointment will be divided and billed to the next quarter hour.

### **Avoidable Factors That Increase Your Fees**

**Additional time will be charged at the applicable hourly rate for:**

- Disorganized or missing documents, missing information on required forms and lengthy response times to obtain the missing information.
- Sending original support documents instead of copies (which requires special handling and return).
- Continuous follow-up from our office staff without obtaining results. (This does not include information that is out of your control or an emergency situation.)
- Providing additional information after the final printing and/or filing of your return i.e., address changes, direct deposit requests, correcting dependent status, etc.

### **Unavoidable Factors That Increase Fees**

- Significant Tax Law Changes
- Copy Supplies, Paper, Postage and Shipping Increases, Labor
- Technology/Data Security Features

### **Tax Return Copying & Scanning**

- Courtesy copy of your final tax returns (1ea) \$0
- Additional copies of tax returns (paper or digital) \$45/each return